



## Making a Gift of Stock to the Lake Rescue Association

### 1. Contact your broker with the following information:

#### Receiving Brokerage Firm

Clearing Agent: Pershing, LLC  
DTC Number: 0443  
Pershing Account #: JLS016695  
Account Title: Lake Rescue Association, Inc.

*(NOTE: DTC transfers are not used for mutual funds. A form signed from the donor to receive a mutual fund donation is required. Please contact Derek Karner, Huntly Financial, below.)*

### 2. Contact Huntley Financial or a LRA representative below to notify them of your gift.

#### Contacts

Huntley Financial: Derek Karner  
Huntley Financial Services, Inc.  
116 Main St., Ludlow, VT 05149  
(802) 975-0861  
dkarner@americanportfolios.com  
<http://www.huntleyfs.com/>

Lake Rescue Association Fundraising Chairs: Spencer Rubin  
spencerprubin@gmail.com  
(347) 439-4875

Gigi Katsiff  
gloriakatsiff@yahoo.com  
(215) 801-4840

Lake Rescue Association Treasurer: Ann Rose  
gms@tds.net  
(802) 228-7151

Lake Rescue Association: 820 Route 100 N, Ludlow, VT 05149  
lakerescueassn@gmail.com  
[lakerescue.org](http://lakerescue.org)